

## Overview

This special award is made possible through the generous gift of Mr Kenneth Montgomerie, made in memory of his brother Ulick, who attended Wellington School at the time of the Second World War and benefited greatly from the education and support that he received during his time as a pupil. The Ulick Montgomerie Bursary is a means-tested award, the purpose of which is to enable a child with moderate special learning needs who would otherwise be unable to attend the school to benefit from a Wellington education.

All Bursary awards at Wellington School are determined by the Bursary Committee, which meets in February each year to consider applications for financial assistance. Applicants who wish to be considered for the Ulick Montgomerie Bursary should tick the relevant box on the standard Bursary application form and provide the supplementary information requested regarding educational special needs, together with the financial information that is required for all Bursary applications.

In addition, the Ulick Montgomerie fund is overseen by a special Committee (the 'Ulick Montgomerie Bursary Committee') set up to ensure that the monies gifted are invested and awarded in accordance with the wishes of Kenneth Montgomerie, as explained in the criteria below. This Committee will include the Head, the Finance Manager (or Bursar), the Head of Support for Learning and at least one member of the Board of Governors.

## Criteria

- The Ulick Montgomerie Bursary will be awarded to a child with special learning needs, who in the view of the Bursary Committee would benefit from the education and support available at Wellington School.
- The Ulick Montgomerie Bursary operates in accordance with the general Bursary Policy of Wellington School and if awarded in a particular year, the recipient will be selected from the list of those deemed eligible for financial support by the regular Bursary Committee. Note that a child can only be considered for the award of a Bursary, including the Ulick Montgomerie Bursary, if the standard admissions procedures result in the offer of a place.
- Any decision to award the Ulick Montgomerie Bursary is subject to the approval of the Ulick Montgomerie Bursary Committee.
- The Bursary is a means-tested award that is intended to support a child who would be unable to attend the school without a substantial level of financial assistance. It is not an additional award and its value will be the same as the value of a Bursary awarded through the normal Bursary process.
- Like all Bursaries at Wellington School, the Ulick Montgomerie Bursary is awarded in the expectation that financial support will be required for as long as the recipient remains a pupil at the school.
- The Ulick Montgomerie Bursary may be awarded in some years and not in others, depending on the applications received and entirely at the discretion of the school.
- If the Ulick Montgomerie Bursary is awarded to a child whilst the previous recipient is still a pupil at the school, the school will ordinarily continue to support the earlier recipient through the regular means-tested Bursary scheme.
- Any decision to award a Bursary is made entirely at the discretion of the school, in accordance with the published Bursary Policy.

Inquiries regarding the Ulick Montgomerie Bursary should be directed to the Head or the Finance Manager.